



September 1, 2008

Dear Investor:

As oil and gas prices increase, so does investment into the oil and gas industry. In addition, a record number of non-sophisticated investors pour money into risky ventures presented by predator promoters that seem to have a "deal" where it's either impossible to lose your money, or the returns are beyond belief. Like many, these investors are looking for a windfall like "they heard their buddies made" on the last drilling well THEY invested in. These promoters get your blood boiling.....don't they?

More commonly this type of investment will only make money "up front" for the promoter, perpetuating this industry's reputation that you only lose money when you invest in oil and gas. In fact, seemingly everyone "knows someone who's lost money in oil and gas". **But for some reason, the oil companies are **flooded** with cash, and realize huge profits.**

Like any investment in ANY industry, you probably WILL lose money if you proceed without educated guidance. **The fact is, MOST investments in oil and gas DO make money - more money and return than any other alternative investment.**

So where do you go to get help, an opinion of the viability of your investment, or just plain honest advice on whether to proceed, or whether the investment opportunity that you've been presented with by a (potentially predator) promoter will make money?

**American Energy Advisors, Inc.** ("AEA") will give you a quick, honest, INEXPENSIVE review of your investment opportunity before you invest.

**AND - if your potential investment is determined to be "high-risk" and/or unjustifiably over-promoted, we advise you of such, and will present you with alternative, safe investments if you desire.**

**PLEASE.....Get the opinion of an expert in the industry before you need the opinion of a lawyer, later.**

Sincerely,

Stephen A. Lieberman, Petroleum Engineer  
President